

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information: (see attached structure chart)

Project Co represents and warrants that the following information regarding Project Co is true and complete as of the date of the Agreement:

1. Name:

Integrated Team Solutions SMH
Partnership

2. Date of Registration:

November 15, 2010

3. Register number:

6171576

4. Partners:

Name	Address
FED (ITS) SMH Limited Partnership, by its general partner, FED (ITS) SMH General Partner Inc.	900 – 400 St. Mary Avenue, Winnipeg, MB R3C 4K5
FED (ITS) SMH Inc.	1805 – 5000 Yonge Street, Toronto, ON M2N 7E9

5. Directors and Officers of Partners:

a) FED (ITS) SMH General Partner Inc. [general partner]	900 – 400 St. Mary Avenue, Winnipeg, MB R3C 4K5
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Directors and Officers of FED (ITS) SMH
General Partner Inc.:

Marco Di Carlantonio, Director, Secretary & Vice President	18 Los Almos Dr., Richmond Hill, ON L4C 0G7
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Louis Serafini Jr., Director, President & Treasurer	7 Gable Court, Ancaster, ON L9G 4T2
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John Bisanti, Chairman 30 Modesto Gardens, Woodbridge ON L4L 8V2

James King, Director 50 Scottsdale St., London, ON N6P 1C8

George Theodoropoulos, Vice President 170 Glen Rd., Toronto, ON M2W 2W9

David McFarlane, Vice President 14221 32A Avenue, Surrey BC V4P 3P4

b) EllisDon (ITS) SMH Inc. [limited partner] 2045 Oxford Street East, London, ON N6A 4M6

Directors and Officers of EllisDon (ITS)
SMH Inc.:

James M. King, Director, Vice-President and Secretary 50 Scottsdale St., London ON, N6P 1C8

John Bernhardt, Director, Vice-President, CFO and Assistant Secretary 1548 Narva Court, Mississauga, ON, L5H 3H5

Geoffrey M. Smith, Director 290 Donessle Drive, Oakville, ON, L6J 3Y6

c) LPF TCPP (ITS) SMH LP [limited partner] 1805 - 5000 Yonge Street, Toronto ON M2N 7E9

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

6. Subsidiaries at the date of this Agreement:

None

7. Authorized and issued share capital at the date of this Agreement for Project Co:

Name and address of registered holder	Number and class held	Amount paid up
FED (ITS) SMH Limited Partnership, 1805 – 5000 Yonge Street, Toronto, ON M2N 7E9	[REDACTED] Units	[REDACTED]
FED (ITS) SMH Inc., 1805 – 5000 Yonge Street, Toronto, ON M2N 7E9	[REDACTED] Unit	[REDACTED]

Authorized and issued share capital at the date of this Agreement for FED (ITS) SMH Limited Partnership:

EllisDon (ITS) SMH Inc.	██████████	Units	██████████
LPF TCPP (ITS) SMH LP	██████████	Units	██████████

8. Loans at the date of the Agreement

Credit Agreement made as of December __, 2010 between Project Co, as borrower, FED (ITS) SMH General Partner Inc., FED (ITS) SMH Limited Partnership and FED (ITS) SMH Inc., as obligors, each of the lenders party thereto, and Computershare Trust Company of Canada, as security agent for:

Name and address of registered holder	Nominal value of loans
Sun Life Assurance Company of Canada, 150 King Street West, 3 rd floor, Toronto, ON M5H 1J9	
The Canada Life Assurance Company, 330 University Avenue, 2 nd floor, Toronto, ON M5G 1R8	
Industrial Alliance Insurance and Financial Services Inc., 1080 Grand Allée West, P.O. Box 1907, Station Terminus, Québec City, Québec G1K 7M3	

9. Other outstanding securities (including description of type of securities, name and address of holder and amount):

N/A

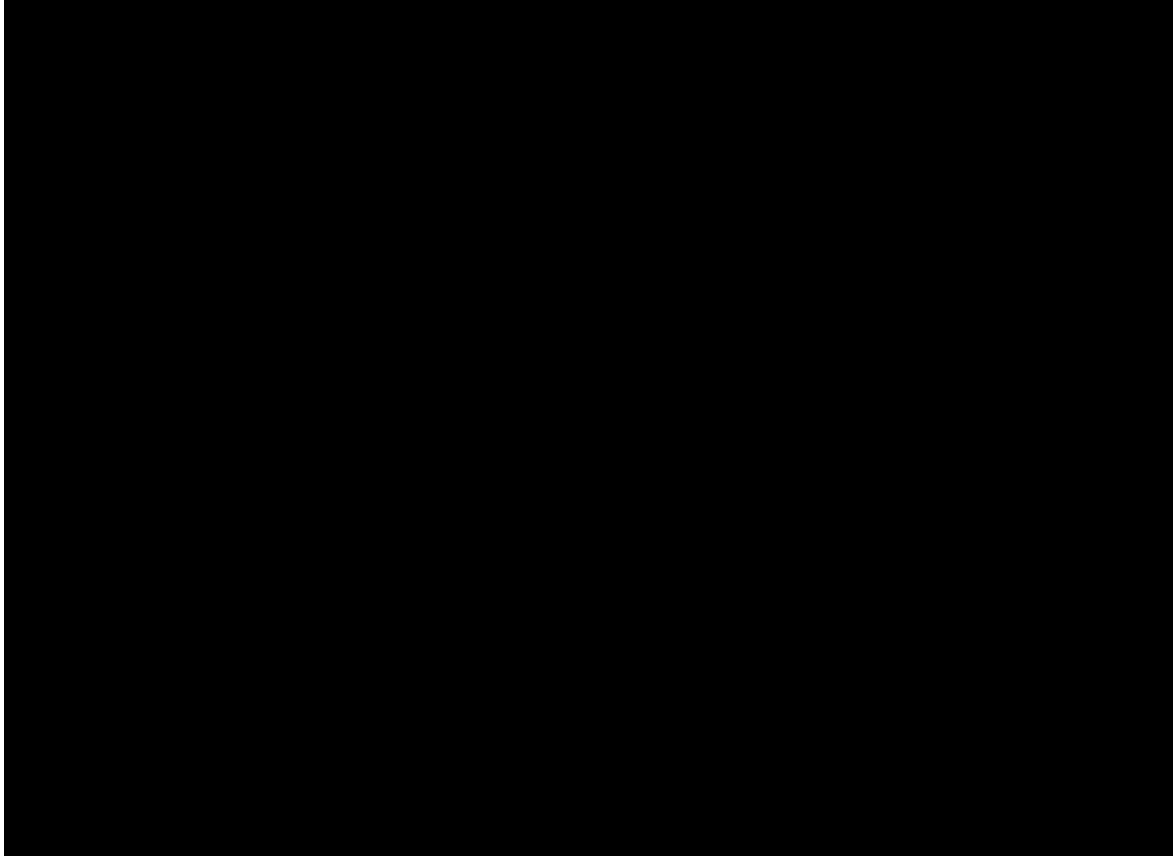
10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co.:

Equity Contribution Agreement

Transfer Restriction Agreement

Partnership Agreement

PROJECT CO OWNERSHIP STRUCTURE



Note 1: FED (ITS) SMH General Partner Inc. holds the interest in its capacity as general partner of FED (ITS) SMH Limited Partnership