

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information:

Project Co represents and warrants that the following information is true and complete as of the date of the Agreement:

SRO LP:

1. Name: SRO LP
2. Date of Registration: November 13, 2012
3. Register number: 221159924

4. Partners:

Name	Address
<u>SRO GP Inc.</u>	181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3
<u>SRO Holdings LP</u>	181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3

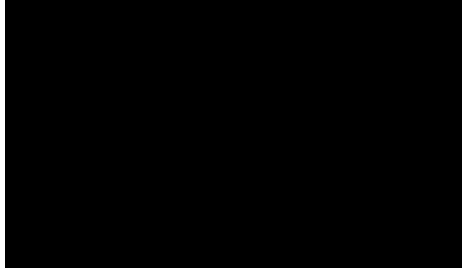
5. Directors and Officers of Partners:

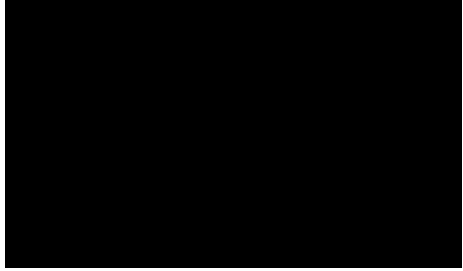
<u>SRO GP Inc.</u>	Directors: Richard Abboud. Officers: Richard Abboud, Ramsey Ali and Rupesh Amin.
<u>SRO Holdings LP</u>	N/A

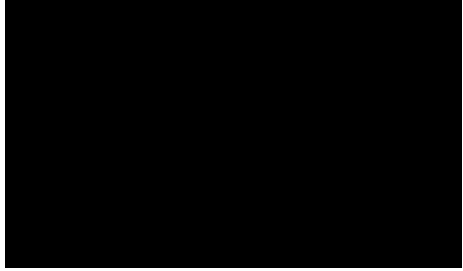
6. Subsidiaries at the date of this Agreement: N/A

7. Authorized Units and General Partnership Interests at the date of this Agreement for SRO LP:

Name and address of registered holder	Number and class held	Amount paid up
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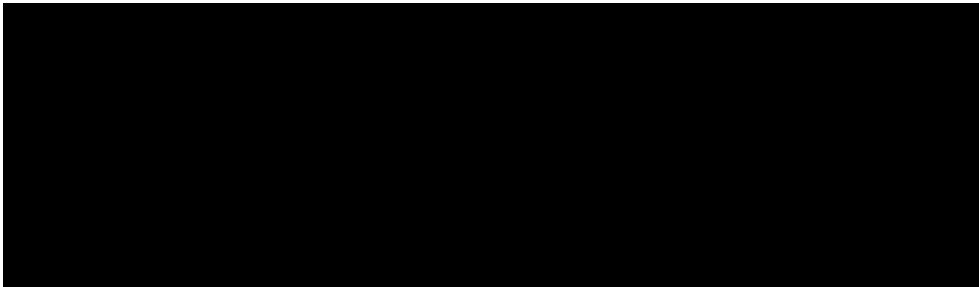
SRO GP Inc., 181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3		
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SRO Holdings LP, 181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3		
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SRO Holdings LP, 181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3		
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8. Loans at the date of the Agreement

Name and address of registered holder	Nominal value of loans
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9. Other outstanding securities (including description of type of securities, name and address of holder and amount):
- N/A

10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of SRO LP:
- See Limited Partnership Agreement.

SRO Holdings LP:

1. Name: SRO Holdings LP

2. Date of Registration: November 13, 2012

3. Register number: 221159890

4. Partners:

Name	Address
<u>SRO Holdings GP Inc.</u>	181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3
<u>Forum Investment and Development Corporation</u>	181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3
<u>OPB SRO Housing Trust</u>	200 King Street West, Suite 2200, Toronto, Ontario M5H 3X6

5. Subsidiaries at the date of this Agreement: N/A

6. Directors and Officers of Partners:

<u>SRO Holdings GP Inc.</u>	Director: Richard Abboud. Officers: Richard Abboud, Ramsey Ali and Rupesh Amin.
<u>Forum Investment and Development Corporation</u>	Director: Richard Abboud. Officers: Richard Abboud and Ramsey Ali.
<u>OPB SRO Housing Trust</u>	N/A

7. Authorized Units and General Partnership Interests at the date of this Agreement for SRO Holdings LP:

Name and address of registered holder	Number and class held	Amount paid up
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SRO Holdings GP Inc., 181 Bay Street,
Suite 2810, Toronto, Ontario, M5J 2T3

Forum Investment and Development
Corporation, 181 Bay Street, Suite 2810,
Toronto, Ontario, M5J 2T3

OPB SRO Housing Trust, 200 King Street
West, Suite 2200, Toronto, Ontario M5H
3X6



8. Loans at the date of the Agreement N/A

Name and address of registered holder

Nominal value of loans

9. Other outstanding securities (including description of type of securities, name and address of holder and amount): N/A

10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of SRO Holdings LP: See Limited Partnership Agreement.

SRO GP Inc.:

1. Name: SRO GP Inc.
2. Date of Incorporation: November 13, 2012.
3. Corporation number: 1883855

4. Directors and Officers: Directors: Richard Abboud.
Officers: Richard Abboud, Ramsey Ali and Rupesh Amin.

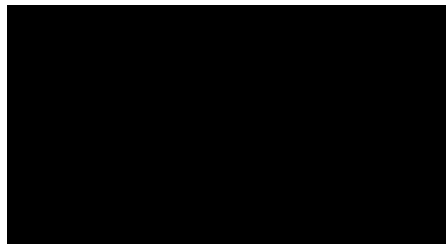
5. Subsidiaries at the date of this Agreement: N/A

6. Authorized and issued share capital at the date of this Agreement for SRO GP Inc.:

Name and address of registered holder	Number and class held	Amount paid up
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Forum Investment and Development Corporation, 181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3

OPB SRO Housing Trust, 200 King Street West, Suite 2200, Toronto, Ontario M5H 3X6



7. Loans at the date of the Agreement N/A

Name and address of registered holder	Nominal value of loans
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8. Other outstanding securities (including description of type of securities, name and address of holder and amount): N/A

9. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of SRO GP Inc.: N/A

SRO Holdings GP Inc.:

1. Name: SRO Holdings GP Inc.

2. Date of Incorporation: November 13, 2012.

3. Corporation number: 1883856

4. Directors and Officers:

Director: Richard Abboud.

Officers: Richard Abboud, Ramsey Ali and Rupesh Amin.

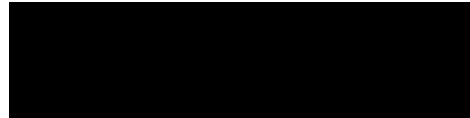
5. Subsidiaries at the date of this Agreement: N/A

6. Authorized and issued share capital at the date of this Agreement for SRO Holdings GP Inc.:

Name and address of registered holder

Number and class held Amount paid up

Forum Investment and Development Corporation, 181 Bay Street, Suite 2810, Toronto, Ontario, M5J 2T3



7. Loans at the date of the Agreement

N/A

Name and address of registered holder

Nominal value of loans

8. Other outstanding securities (including description of type of securities, name and address of holder and amount):

N/A

9. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of SRO Holdings GP Inc.:

N/A