

SOUTH FRASER PERIMETER ROAD PROJECT

**SCHEDULE 26
QUALIFIED REFINANCING CHANGE IN COMMITTED FUNDING LIMIT**

Section 17 and 21

Pre-Substantial Completion Date Qualified Refinancings	Estimated Date for Closing	Maximum Permitted Increase in Committed Funding
[REDACTED]		
Post-Substantial Completion Date Qualified Refinancings	Estimated Date for Closing	Maximum Permitted Increase in Committed Funding
[REDACTED]		

Section 17 and 21