

SCHEDULE 12

PROJECT CO'S OWNERSHIP INFORMATION

Project Co Information:

Project Co represents and warrants that the following information regarding Project Co is true and complete as of the date of the Agreement:

A. Plenary Health Kelowna Limited Partnership

- | | |
|---|--|
| 1. Name: | Plenary Health Kelowna Limited Partnership |
| 2. Date of Registration: | May 22, 2012 |
| 3. Registered number: | LP0583888 |
| 4. Partners: | Plenary Health Kelowna GP Inc.
Plenary Health Kelowna GP II Inc. |
| 5. Partnership Interests: | 99.90% - Plenary Health GP Inc.
0.10% - Plenary Health GP II Inc. |
| 6. Subsidiaries at the date of this Agreement: | None |
| 7. Authorized and issued share capital at the date of this Agreement: | N/A |
| 8. Loans at the date of this Agreement issued as follows: | None |
| 9. Other outstanding securities (including description of type of securities, name and address of holder and amount): | None |
| 10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co.: | See partnership agreement |

B. Plenary Health Kelowna GP II Inc.

- | | | |
|----|---|---|
| 1. | Name | Plenary Health Kelowna GP II Inc. |
| 2. | Date of Incorporation | May 4, 2012 |
| 3. | Incorporation Number | BC0939784 |
| 4. | Directors: | |
| | <u>Name</u> | <u>Address</u> |
| | Paul Dunstan | 400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6 |
| | A. Phillip Dreaver | 400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6 |
| | Mike Marasco | 400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6 |
| | Alan Linsley | 400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6 |
| 5. | Officers: | |
| | <u>Name</u> | <u>Address</u> |
| | Paul Dunstan (President) | 400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6 |
| | A. Phillip Dreaver (Secretary) | 400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6 |
| | Rajan Bains (Chief Financial Officer) | 400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6 |
| 6. | Subsidiaries at the date of this agreement: | None |

7. Authorized and issued share capital at the date of this Agreement:

<u>Name and address of registered holder</u>	<u>Number and class held</u>	<u>Amount paid up</u>
Plenary Health Kelowna GP Inc. 400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6	[REDACTED]	[REDACTED] per share

8. Loans at the date of this agreement issued as follows: None
9. Other outstanding securities (including description of type of securities, name and address of holder and amount): None
10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co. See articles

C. Plenary Health Kelowna GP Inc.

1. Name Plenary Health Kelowna GP Inc.
2. Date of Incorporation May 4, 2012
3. Incorporation Number BC0939776
4. Directors:

NameAddress

Paul Dunstan

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

A. Phillip Dreaver

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

Mike Marasco

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

Alan Linsley

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

5. Officers:

NameAddress

Paul Dunstan (President)

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

A. Phillip Dreaver (Secretary)

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

Rajan Bains (Chief Financial Officer)

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

6. Subsidiaries at the date of this agreement: Plenary Health Kelowna GP II Inc.

7. Authorized and issued share capital at the date of this Agreement:

<u>Name and address of registered holder</u>	<u>Number and class held</u>	<u>Amount paid up</u>
Plenary Investments X (Canada) Ltd. 400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6	[REDACTED]	[REDACTED] per share

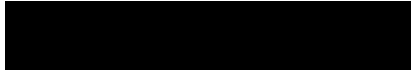

8. Loans at the date of this agreement issued as follows: None
9. Other outstanding securities (including description of type of securities, name and address of holder and amount): None
10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co. See articles

D. Plenary Investments X (Canada) Ltd.

1. Name Plenary Investments X (Canada) Ltd.
2. Date of Incorporation May 4, 2012
3. Incorporation Number BC0939768
4. Directors:

<u>Name</u>	<u>Address</u>
Paul Dunstan	400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6
A. Phillip Dreaver	400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6
Mike Marasco	400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6
Alan Linsley	400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6

5. Officers: None
6. Subsidiaries at the date of this agreement: Plenary Health Kelowna GP Inc.
7. Authorized and issued share capital at the date of this Agreement:

<u>Name and address of registered holder</u>	<u>Number and class held</u>	<u>Amount paid up</u>
Plenary Group Concessions Ltd. 400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6		 per share

8. Loans at the date of this agreement issued as follows: None

- | | | |
|-----|--|--------------|
| 9. | Other outstanding securities (including description of type of securities, name and address of holder and amount): | None |
| 10. | Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co. | See articles |

E. Plenary Group Concessions Ltd

- | | | |
|----|-----------------------|--------------------------------|
| 1. | Name | Plenary Group Concessions Ltd. |
| 2. | Date of Incorporation | October 26, 2011 |
| 3. | Incorporation Number | BC0923696 |
| 4. | Directors: | |

NameAddress

Paul Dunstan

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

A. Phillip Dreaver

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

Mike Marasco

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

5. Officers:

NameAddress

Paul Dunstan (President)

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

A. Phillip Dreaver (Vice President)

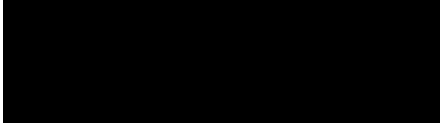

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

Rajan Bains (Chief Financial Officer and Secretary)

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

- | | | |
|----|---|-------------------------------------|
| 6. | Subsidiaries at the date of this agreement: | Plenary Investments X (Canada) Inc. |
| | | Others |

7. Authorized and issued share capital at the date of this Agreement:

<u>Name and address of registered holder</u>	<u>Number and class held</u>	<u>Amount paid up</u>
Plenary Group (Canada) Ltd. 400 Burrard Street, Suite 2000 Commerce Place Vancouver, BC V6C 3A6		 per share

8. Loans at the date of this agreement issued as follows: N/A
9. Other outstanding securities (including description of type of securities, name and address of holder and amount): N/A
10. Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co. See articles

F. Plenary Group (Canada) Ltd.

- | | | |
|----|-----------------------|-----------------------------|
| 1. | Name | Plenary Group (Canada) Ltd. |
| 2. | Date of Incorporation | September 29, 2005 |
| 3. | Incorporation Number | Canada 645594-8 |

4. Directors:

NameAddress

Paul Dunstan

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

A. Phillip Dreaver

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

John O'Rourke

Level 29, 140 William Street
Melbourne, VIC 3000

Paul Oppenheim

Level 29, 140 William Street
Melbourne, VIC 3000

5. Officers:

NameAddress

Paul Dunstan (President)

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

A. Phillip Dreaver (Vice President)

400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6Rajan Bains (Chief Financial Officer and
Secretary)400 Burrard Street, Suite 2000
Commerce Place
Vancouver, BC V6C 3A6

6. Subsidiaries at the date of this agreement:

Plenary Group Concessions
Ltd.

Others

- | | | |
|-----|--|-----|
| 7. | Authorized and issued share capital at the date of this Agreement: | N/A |
| 8. | Loans at the date of this agreement issued as follows: | N/A |
| 9. | Other outstanding securities (including description of type of securities, name and address of holder and amount): | N/A |
| 10. | Summary of any constitutional, contractual or other special voting rights, restrictions on powers of directors or similar matters relevant to the control of Project Co. | N/A |