



REQUEST FOR QUALIFICATIONS
Quantity Surveying Services List
for
Partnerships British Columbia

Issue Date: January 09, 2009

RFQ Number: 2496

Submission Location:

Responses to be received at:
Partnerships British Columbia Inc.
P.O. Box 9478
300 – 707 Fort Street
Victoria, B.C. V8W 3G3
Attention: Louise Berry

Submission Time:

Responses to be received at the above Submission Location prior to:

2:30 pm local time, February 6, 2009

For Submission Time exceptions, please refer to section 4.1 *Submission Time and Location*

Contact Person:

Louise Berry

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No telephone queries, please

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Preamble

Partnerships British Columbia Inc. (“Partnerships BC”), a company wholly owned by the Province of British Columbia reports to its shareholder, the Minister of Finance. Partnerships BC’s mandate includes assisting public sector Client agencies in identifying and managing public private partnership opportunities. This includes providing specialized services, ranging from advice to project leadership/management, to government and government agencies with respect to identifying opportunities for maximizing the value of public capital assets and developing public private partnerships.

The company’s Clients are public sector agencies and authorities, including ministries, Crown corporations, post-secondary institutions and health authorities. In addition, Partnerships BC’s Clients include municipalities, regional districts and government entities outside of British Columbia.

1.0 Introduction

1.1 Purpose

Partnerships BC and/or Partnerships BC's Clients often engage Quantity Surveyors in roles related to the procurement of innovative infrastructure and services delivery projects, including public private partnerships. This RFQ is being issued by Partnerships BC to obtain information from suitably qualified individuals interested in providing Quantity Surveying Services.

Partnerships BC's List of Qualified Quantity Surveyors (the List) was established in 2006 to facilitate the identification and engagement of suitably qualified Quantity Surveying service providers for occasions when such services are required. Throughout the intervening period, the List has remained open to individuals and firms seeking to be added (as explained in Appendix A – Maintenance and Use of the List).

Partnerships BC now seeks to provide an opportunity for individuals and firms not included on the 2006 List to submit their information. In addition, Quantity Surveyors included on the 2006 List, who wish to continue to be included, are being asked to update their information. The information provided by all Respondents will be used to establish a renewed List of prequalified advisors.

1.2 Eligibility

Any interested party, or parties, may make a Response to this RFQ. Respondents may be individuals, corporations, joint ventures, partnerships, or any other legal entities.

However, Quantity Surveyors are listed and selected on an individual basis. Therefore, Respondents wishing to put forward the names of multiple Candidates must follow the Submission instructions detailed in Appendix B carefully to ensure that sufficient information is provided for each Candidate.

1.3 Nature of the Work

It is anticipated that the information provided will be used to establish a List of Candidates that will be used to select potential Candidates for a variety of Quantity Surveying Services during the planning and/or procurement and construction phases of projects contemplated by PBC and/or PBC Clients. These projects may involve, but are not necessarily limited to, the procurement of infrastructure for health, education and transportation projects. The List will include the following categories of Quantity Surveying Services, as described in Section 3:

- Cost consulting;
- Value management;

- Life cycle costing;
- Independent Certifier; and
- Other services.

These Quantity Surveying Services may be procured by Partnerships BC or directly by Partnerships BC's Clients.

2. Establishing the List of Qualified Quantity Surveyors (the List)

2.1 Establishing the List

This RFQ asks qualified individuals and firms interested in providing Quantity Surveying Services to Partnerships BC to follow the Submission instructions detailed in Section 4, and to provide the information requested in Appendix B with respect to each Candidate's experience.

Quantity Surveying service providers who are currently included on the 2006 List must submit a Response to this RFQ as per the Submission instructions if they wish to continue to be considered for future assignments. A renewed Response is requested so that information related to Candidates' qualifications and experience is profiled in a consistent manner for all Candidates. Please also note that Table 2 – Areas of Experience has been revised and should be included with your Submission as well. Candidates on the current List will have their names removed from the List if they do not respond to this RFQ.

Partnerships BC will review and classify the Responses. Based on that review and classification, Partnerships BC intends to establish a List of Qualified Quantity Surveyors.

2.2 Evaluation Criteria

Respondents will be considered for eligibility on the basis of the information presented in the Response and in any subsequent clarifications and reference checks.

Detailed criteria are set out in the Response Guidelines and Evaluation Criteria in Appendix B. The evidence required to support each criterion is to be included in the Response.

2.3 Review Process

Upon receipt, all Responses will be reviewed for completeness in accordance with the Response Format and Content detailed in Table 1, Appendix B.

Each Response will be reviewed by a Partnerships BC Committee, in accordance with the Evaluation Criteria and will take into consideration the following:

- Documents submitted in response to this RFQ;
- Information, provided in writing, in response to questions asked by Partnerships BC; and,
- Reference and other checks.

To assist in reviewing the Responses, Partnerships BC may, at its sole and absolute discretion:

- Conduct reference checks with any or all of the references cited in a Response, and conduct any background investigations that it considers necessary;
- Rely on and consider any information from such cited references;
- Take into consideration information from other sources;
- Seek clarification from any or all Respondents or seek further information from any or all Respondents; and,
- Request in-person meetings with any or all Respondents to clarify any questions and/or considerations based on the information included in the Responses.

2.4 Notification of Results

When the review process is completed and the List from this process finalized, Partnerships BC will notify Respondents in writing of the results.

2.5 Maintaining the List

Any individual or firm may submit their qualifications for consideration to be added to the List at any time during the term of the List, and any person who is included on the List may submit amendments to their qualifications. Partnerships BC may, from time to time and at its sole discretion, review such Submissions received after the Submission Time. The List is expected to be in place for a period of approximately two years from the Submission Time of this Request for Qualifications.

In order to ensure consideration for Quantity Surveying Services engagements on upcoming projects, Respondents are encouraged to make their Submissions by the Submission Date specified on the cover page to this Request for Qualifications.

2.6 Use of the List

Information on how this List will be used is set out in Appendix A.

3. Nature of Engagements

The nature and scope of Quantity Surveying Services engagements will vary to suit the requirements of each assignment. The scope of an engagement to provide Quantity Surveying Services may include some or all of the services and activities set out below:

Table 1 Range of Quantity Surveying Services

Category of services	Examples of specific services
Cost consulting	<ul style="list-style-type: none"> - Feasibility studies and conceptual estimating; project budgeting; cost planning / cost control estimates – including the provision of estimates for multiple procurement delivery approaches - Estimated monthly spend schedules (in spreadsheet format) - Cost impact of phasing strategies - Proposal review and contractor selection - LEED & carbon footprint analysis - Construction escalation impacts - Construction and project cash flows
Value management	<ul style="list-style-type: none"> - Review of project program, design and cost studies - Facilitator of value management workshops - Evaluating processes and components - Preparation of recommendations
Life cycle costing	<ul style="list-style-type: none"> - Life cycle costs plans - Discounted cash flows - Sensitivity analysis - Estimated annual spend schedules
Independent Certifier (sample Terms of Reference included in Appendix E)	<ul style="list-style-type: none"> - Review and verification of project budget - Progress draw review and recommendation for funding - Payment certification - Cost monitoring and reporting during design and construction - Review and negotiation of change orders and contractual claims - Dispute resolution
Other services	<ul style="list-style-type: none"> - Reserve fund studies and cost to complete reports - Property condition reports - Risk analysis - Insurance replacement cost evaluation - Project management - Project scheduling

Category of services	Examples of specific services
	<ul style="list-style-type: none">- Construction management- Mediation and arbitration- Expert witness- Bills of quantities and/or materials- Material take-offs- Post-completion audits- Project audits- Claims of valuation- Costing input for procurement options- Contract drafting

A sample Terms of Reference for provision of Independent Surveying services is provided in Appendix E.

Partnerships BC intends to identify prospective providers of Quantity Surveying Services with experience directly relevant to the planning and implementation of public infrastructure-related Projects (and particularly PPP and Design-build Projects) in a wide range of sectors, such as:

- transportation – roads, highways, railways, marine infrastructure, rapid transit, tunnels and bridges;
- sports & recreation – pools, arenas, multi-use facilities;
- corrections – courthouses, jails, youth detention centres;
- education – schools, colleges, universities and student residences;
- health – hospitals, ambulatory care centres, long term care residences;
- utilities – water, waste water, electricity generation and distribution, energy; and
- others – such as accommodations or other areas that do not fit into the above noted categories.

4. Submission Instructions

4.1 Submission Time and Location

Responses are to be received at the Submission Location as indicated on the cover sheet of this RFQ. Responses received after the Submission Time will be assessed after the initial RFQ evaluation process is completed, and at the discretion of Partnerships BC.

Responses are to be submitted by hand, mail or courier. Each Response is to be delivered in a package or envelope clearly labelled with the “RFQ Title”, “Contact Person”, and “Submission Location” all as shown on this RFQ cover page. The name and mailing address of the Respondent should also be clearly shown.

Responses sent by fax or email will NOT be accepted.

4.2 Mandatory Requirements

Each Response must comply with the following Mandatory Requirements:

MANDATORY REQUIREMENTS
Each Proposal must : <ol style="list-style-type: none">1. be in English;2. include a cover letter signed by the Authorized Representative.

Substantially non-compliant Responses may not be evaluated, at the sole and absolute discretion of Partnerships BC.

4.3 Response Format and Content

Please submit two (2) hard copies and one (1) electronic copy (pdf version on CD). Each of the two complete hard copies of the Submission should be on 8.5” x 11” paper. Where practical, text should be 1.5 line spaced and not smaller than 11-point typeface. Submissions may be sent in binders. No cerlox binding please.

Detailed information on the format and content of Responses is included in Appendix B.

4.4 Receipt of Complete RFQ

Respondents are responsible for ensuring that they have received the complete RFQ, as listed in the Table of Contents of this RFQ. Each Response is deemed to be made on the basis of the entire RFQ issued prior to the Submission Time. Partnerships BC accepts no responsibility for any Respondent lacking any information.

4.5 Receipt Confirmation Form

Respondents are advised to fill out and return the attached Receipt Confirmation Form (Appendix C). All subsequent information regarding this RFQ, including changes made to this document will be posted on BC Bid and emailed directly only to those parties who return the completed Receipt Confirmation Form.

4.6 Enquiries

All communications or enquiries about this RFQ must be made by the Respondent's Authorized Representative (as identified in Appendix C: Receipt Confirmation Form) in writing, by email or fax, to the Contact Person, as noted on the title page of this RFQ. No telephone enquiries will be accepted.

Partnerships BC reserves the right to:

- a) Not provide an answer,
- b) Communicate the enquiry and the answer to other Respondents.

A Respondent may request that a response to an enquiry be kept confidential if the Respondent considers the enquiry to be commercially sensitive, and if the Contact Person decides that an enquiry must be distributed to all Respondents, then the Contact Person will permit the enquirer to withdraw the enquiry rather than receive a response.

Partnerships BC is not responsible for any error that may occur from submission of communications or enquiry.

Deliveries of communications or enquiries at the office of the Contact Person will be accepted weekdays from 8:30 a.m. to 5:00 p.m. (local time) and shall clearly state "Request for Qualifications – Quantity Surveying Services – RFQ Enquiry".

4.7 Fax and Email Communication

The following provisions shall apply to any communications with the Contact Person or the delivery of documents to the Contact Person by fax or email where such fax or email communications or delivery are permitted by the terms of this RFQ:

1. Partnerships BC does not assume any risk or responsibility or liability whatsoever to any Respondent:
 - a. for ensuring that any facsimile transmission equipment or electronic email system being operated for Partnerships BC is in good working order, able to receive transmissions, or not engaged in receiving other transmissions such that a Respondent's transmission cannot be received and/or

- b. if a permitted fax or email communication or delivery is not received by Partnerships BC, or received in less than its entirety, within any time limit specified by this RFQ.
2. All permitted fax or email communications with or delivery of documents to the Contact Person will be deemed as having been received by the Contact Person on the dates and times indicated on the Contact Person's facsimile transmission equipment or electronic equipment.

4.8 Unofficial Information

Information offered from sources other than the Contact Person with regard to the content, intent or interpretation of this RFQ is not official, may be inaccurate, and should not be relied on in any way, by any person or firm, for any purpose.

4.9 Addenda

Written Addenda are the only means of amending or clarifying this RFQ. Only Partnerships BC, through the Contact Person, is authorized to amend or clarify this RFQ by issuing an Addendum. No other employee or agent of Partnerships BC is authorized to amend or clarify this RFQ. Partnerships BC may, at its absolute discretion through the Contact Person, and with notice in writing to interested parties, amend or clarify the terms or contents of this RFQ before the Submission Time. Partnerships BC will post each Addendum on BC Bid and will make reasonable efforts to deliver each Addendum to all such interested parties. Partnerships BC makes no guarantee of timely delivery of any Addenda to any person or firm.

4.10 Inconsistency Between Paper and Electronic Form

If there is any inconsistency between the paper form of a document issued by or on behalf of Partnerships BC and the digital, electronic or other computer readable form, the paper form of the document prevails.

4.11 Revisions to RFQ Responses Prior to the Submission Time

Revisions to RFQ Responses may be made at any time prior to and after the Submission Time.

5.0 RFQ Terms and Conditions

5.1 No Contract

This RFQ does not constitute an offer to enter into a Contract with any party and no Contract of any kind is formed under, or arises from, this RFQ.

5.2 Freedom of Information and Protection of Privacy Act

All documents and other records in the custody of or under the control of Partnerships BC are subject to the *Freedom of Information and Protection of Privacy Act* ("FOIPPA") and other applicable legislation. Except as expressly stated in this RFQ and subject to the FOIPPA or other applicable legislation, all documents and other records submitted in Submission to this RFQ will be considered confidential. FOIPPA can be accessed as follows: www.qp.gov.bc.ca/statreg/stat/F/96165_01.htm.

5.3 Confidentiality of Information

Information pertaining to Partnerships BC or a Client obtained by the Respondent as a result of participation in this RFQ is confidential and must not be disclosed without written authorization from Partnerships BC or the Client (as applicable).

5.4 Cost of Preparing Responses

Each Respondent is solely responsible for all costs it incurs in preparing a Response, including costs of providing information requested by Partnerships BC and for subsequent negotiations or competitions arising from, or in connection with, a Contract, if any.

5.5 Limitation of Damages

Each Respondent by submitting a Response, agrees that:

1. in the event any or all Responses are rejected, or this RFQ is modified, suspended or cancelled for any reason, neither Partnerships BC nor any of its employees, advisors or representatives will be liable, under any circumstances, for any Claim or to reimburse or compensate the Respondent in any manner whatsoever, including but not limited to costs of preparation of the Response, loss of anticipated profits, loss of opportunity or for any other matter;
2. the Respondent waives any and all Claims whatsoever, including Claims for loss of profits or loss of opportunity, in the event that the Respondent is rejected or is not successful in this RFQ or for any other reason; and
3. with respect to circumstances not listed in the foregoing subsection 1 and 2, the Respondent will not make any Claim against Partnerships BC or its employees,

advisors or representatives in excess of an amount equivalent to the reasonable costs of preparation of the Responses for any matter relating to the RFQ process.

5.6 Reservation of Rights

Partnerships BC reserves the right, in its sole and absolute discretion, to:

1. amend the scope of work, modify, cancel or suspend this RFQ process or any or all stages, at any time for any reason;
2. accept or reject any Response based on the review and classification criteria as determined in the sole and absolute discretion of Partnerships BC;
3. not accept any or all Responses;
4. reject or Disqualify all or any Response without any obligation, compensation or reimbursement to any Respondent or any of its team members;
5. re-advertise for new Responses, call for tenders, or enter into negotiations for work of a similar nature;
6. make any changes to the terms of the business opportunity described in this RFQ;
7. extend, from time to time, any date, time period or deadline provided in this RFQ, upon written notice to all Respondents;
8. cancel the List of Quantity Surveying Service providers at any time without entering into any Contracts.

5.7 Ownership of Proposals

All documents, including Responses submitted to Partnerships BC become the property of Partnerships BC. They will be received and held in confidence, subject to the provisions of this RFQ and the Freedom of Information and Protection of Privacy Act.

5.8 Disclosure

1. Partnerships BC is committed to an open and transparent process, while understanding the Respondents' need for protection of confidential commercial information. To assist Partnerships BC in meeting its commitment, Respondents will cooperate and extend all reasonable accommodation to this endeavour.
2. Partnerships BC expects to disclose the following information: the RFQ document and the number of Respondents.
3. To ensure that all public information generated about this RFQ process is fair and accurate and will not inadvertently or otherwise influence the outcome of this RFQ, all public information generated in relation to the process, including communications

with the media and the public, must be coordinated with, and is subject to prior approval of Partnerships BC.

4. Respondents will notify Partnerships BC of requests for information or interviews from the media.

5.9 No Obligation to Accept

Partnerships BC is not obligated to accept a Response where, at the sole and absolute discretion of Partnerships BC:

- 1) It does not comply with the requirements of this RFQ unless it can be remedied or clarified under section 2.3; or
- 2) It includes a false or misleading statement, Claim or information; or
- 3) background investigations:
 - a) reveal any false statements in the Response;
 - b) reveal any criminal affiliations or activities by the Respondent and such affiliations or activities would, in the sole opinion of Partnerships BC, interfere with the integrity of the List;

5.10 No Unauthorized Communication

All communications with respect to this RFQ must be made by the Respondent's Authorized Representative (as identified in Appendix C: Receipt Confirmation Form) in writing, by email or fax, to the Contact Person, as noted on the title page of this RFQ. No telephone enquiries please.

Respondents will not communicate directly or indirectly on matters related to this Request for Qualifications with any representatives of Partnerships BC, elected officials, or any other government employees involved in the Competitive Selection Process.

Respondents will not engage in any form of political or other lobbying whatsoever with respect to this Request for Qualification, or otherwise attempt to influence the outcome of this Request for Qualifications. In the event of any such lobbying or communications, Partnerships BC, at its sole and absolute discretion, may at any time, but not be required to, reject any Response by that Respondent without further consideration, and either terminate that Respondent's right to continue participating in the Request for Qualifications stage, or impose such conditions on that Respondent's continued participation in the List as Partnerships BC, at its sole discretion, may consider in the public interest or otherwise appropriate.

5.11 Form of Contract

It is expected that any Candidate retained by Partnerships BC will enter into a Contract with Partnerships BC. Any Contract between a Candidate and Partnerships BC will be substantially similar to the terms and conditions of the standard Partnerships British Columbia Service Contract (General), in use by Partnerships BC at the time of the Contract.

The basis of compensation and form of Contract between a Candidate and a Client or, in the case of the independent certifier services as described in Appendix E, between a Candidate and a Projectco, will be as agreed between the parties.

5.12 No Collusion

Each Respondent will be responsible to ensure that its participation in this RFQ process is conducted fairly and without collusion or fraud.

6.0 Definitions

In this RFQ:

Addenda or Addendum means each and every written document issued by the Contact Person for the purpose of amending or clarifying this RFQ;

Authorized Representative means the person(s) or firm(s) having the authority to legally bind the Respondent;

Candidate(s) means any Respondent who is included in the List of Qualified Quantity Surveying service providers;

Claim means any claim, demand, liability, damage, loss, suit, action, or cause of action and all costs and expenses relating thereto;

Client means the Province of British Columbia, a Public Sector Agency, a municipality, regional district or any other public sector entity which has engaged, or proposes to engage, Partnerships BC;

Competitive Selection Process means the overall process for the selection of a preferred proponent for an engagement, including, but not limited to, the RFQ;

Contact Person means the person identified as such on the RFQ cover page;

Contract means a written contract executed by a Candidate, and by Partnerships BC or a Client as the case may be, for the performance of Quantity Surveying Services;

Disqualify means exclusion of a Response from a Respondent by Partnerships BC from the Competitive Selection Process;

Evaluation Criteria means the criteria defined in Appendix B;

Independent Certifier Services means the services described in Appendix E: Independent Certifier Sample Terms of Reference;

List of Qualified Quantity Surveyors or **List** means the List of Respondents, prepared and maintained by Partnerships BC, who have satisfied the review and classification committee that they possess the qualifications described in this RFQ for being added to, and staying on, that List;

Mandatory Requirements means the requirements identified in Section 4.2;

Partnerships BC means Partnerships British Columbia Inc.;

Partnerships BC Committee means a committee, including sub-committees, established by Partnerships BC to review the Responses;

Projectco means an entity which has or will enter into a project agreement with a Client;

Public Sector Agency means a government body as defined in the Financial Administration Act R.S.B.C. 1996, c.138, including taxpayer-supported and commercial Crown corporations and their subsidiaries, and local agencies such as school districts, health authorities, universities and colleges;

Quantity Surveying Services means the services described in Section 3, Table 1;

Receipt Confirmation Form refers to the form in Appendix C;

Request for Qualifications or **RFQ** means this document, and any appendices attached to it, as they may be amended from time to time by Partnerships BC;

Respondent(s) means an individual or firm who submits a Submission to this RFQ;

Response means the formal Response by a Respondent to this RFQ and is the statement of information that substantially complies with the form and content requirements of this RFQ;

Submission means the formal Submission by a Respondent in response to this RFQ;

Submission Location means the location identified as such on the RFQ cover page;

Submission Time means the time and date indicated as such on the RFQ cover page.

Appendix A: Maintenance and Use of the List

1. Maintenance of the List

1.1 Changes to the List

Partnerships BC may, at its sole discretion, and from time to time:

- a) extend the period during which the List is valid;
- b) invite additional Candidates to submit their materials for consideration of being added to the List;
- c) request or permit one or more Candidates to submit additional information, including updated experience, availability and fee information;
- d) update the List at any time by adding new Candidates and removing Candidates from the List;
- e) update the List based on revised eligibility criteria; and
- f) categorize Candidates on the basis of their stated areas of expertise.

1.2 Candidate Changes

Candidates named to the List are requested to promptly notify the Contact Person in writing of any material changes to the information contained in their Submission. Partnerships BC may, but will not be obligated to, update the List, at any time, in its discretion, to reflect such changes.

Candidates named to the List who wish to make any addition, deletion, or other change to their Submission, will notify the Contact Person as to the proposed change in writing.

Partnerships BC may, but is not obligated to, consider such additions or changes and to update the List at any time, at its discretion.

Any proposed change may be disallowed.

1.3 Withdrawal or Removal from the List

Any Candidate may withdraw its name from the List at any time by notifying the Contact Person in writing.

Partnerships BC may remove any Candidate from the List at any time, by notifying the Candidate in writing.

2. Use of the List

Partnerships BC may, at its discretion, and from time to time:

- a) use the List to identify providers of Quantity Surveying Services with relevant expertise in connection with specific projects or distinct tasks in connection to such projects or proposed projects, or related project or policy development,
- b) use the List on behalf of a Client; or
- c) make the List available to a Client or, in the case of independent certifier services, make the List available to a Projectco, in connection with public private partnership projects, capital projects, proposed projects, distinct tasks in connection with projects, or related policy development. If the List is provided to a Client, the use, if any, of the List and the selection, retention and instruction of Candidates in association with specific projects will be at the discretion of the Client.

Each of Partnerships BC, the Client and the Projectco shall have the right, at its discretion, to:

- a) invite any or all of the Candidates on the List to participate in selection processes for one or more Contracts;
- b) develop and implement processes and criteria for identifying, classifying, and selecting Candidates from the List;
- c) develop shortlists of Candidates in connection with specific tasks and projects and invite the shortlisted Candidates to be considered for one or more Contracts in connection with the tasks and projects;
- d) select Candidates to enter into one or more Contracts directly from the List; in accordance with Provincial procurement policies.
- e) not engage any Candidates in connection with a project or task;
- f) not utilize the List in any way whatsoever, including without limitation, by not selecting any Candidates to enter into, or by not inviting any Candidates to compete for any one or more Contracts;
- g) employ other means or mechanisms to identify prospective Quantity Surveying Services external to the List or otherwise engage Quantity Surveying Services external to the List, in connection with any public private partnership project, capital project, proposed project, distinct tasks in connection with projects, or related policy development; or
- h) screen Candidates for conflicts of interest or other relationships that require them to commit to strict confidentiality obligations.

There is no obligation whatsoever on Partnerships BC, the Client or the Projectco to:

- a) contact any one or more Candidates on the List;
- b) to consider or invite any one or more Candidates to enter into, or compete to enter into, any Contracts; or

c) to enter into one or more Contracts.

3. Limitations

Partnerships BC, in establishing and maintaining the List and the information contained in the List, in classifying Candidates on the List, in distributing or giving access to the List as contemplated in this RFQ, and in permitting the Client to utilize and give access to the List to others, is neither intending to, nor endorsing, recommending or otherwise making any representation, express or implied as to the List, the information (including its accuracy or completeness) contained in the List, the suitability of Candidates classified on the List, or the use that may be made of the List or the information the List, the information contained in the List, or the classification of any or all Candidates on the List must not be held out as an endorsement, recommendation, or representation whatsoever, express or implied by Partnerships BC.

Appendix B: Response Guidelines and Evaluation Criteria

TABLE 1 – RESPONSE FORMAT AND CONTENT

Section.	Title	Contents
1.	Contact Information	<p>Provide the name and contact details for the Authorized Representative of the Respondent.</p> <p>Please note: The Authorized Representative of the Respondent will be the <u>only</u> contact person to receive communication from PBC regarding this RFQ.</p> <p><u>Authorized Representative:</u></p> <ol style="list-style-type: none"> 1. Name 2. Company 3. Mailing/Courier Address 4. Telephone Number 5. Facsimile Number 6. E-mail address
2.	Experience on assignments of significant scope, scale or complexity	<p>Provide a current CV for each person who would typically lead a Quantity Surveying assignment. Please include, at a minimum, the following information:</p> <ul style="list-style-type: none"> • Name • Professional experience • Professional or technical designation(s), if any • Education/qualifications <p>Provide the following information for relevant assignments completed within the last three (3) years. Please limit responses to 2 pages or less, per project.</p> <ul style="list-style-type: none"> • Relevant Quantity Surveying Services or infrastructure project experience – please see Table 2 AREAS OF EXPERIENCE; • Project name and location (City, Province/State, Country); • Project description (including date, contract method, i.e. public private partnership; design build etc) and current status; • Project capital cost (estimated in C\$); and, • Role of individual including a description of scope/experience within the overall project, and which areas of Quantity Surveying experience the project applies to.
3.	Professional reputation as a credible provider of Quantity Surveying Services.	<ol style="list-style-type: none"> 1. Client references (including client name, contact name, location, phone number, and email address) for each of the above projects 2. References may be asked to verify the information in the Submission and attest to the Respondent’s relevant professional experience.
4.	Areas of Experience	Complete Table 2 “ AREAS OF EXPERIENCE ”.

Please submit one table per Candidate.

TABLE 2 – AREAS OF EXPERIENCE (PLEASE INDICATE RELEVANT EXPERIENCE WITH A ✓)

Candidate's Name:								PROJECT SIZE (please ✓)	
								< \$50M	> \$50M
EXPERIENCE	Transportation	Sports & Recreation	Corrections	Education	Health	Utilities	Other (please specify)		
CATEGORY OF SERVICES:									
Cost Consulting									
Value Management									
Life Cycle Costing									
Independent Certifier									
Other Services (please specify)									

Appendix C: Receipt Confirmation Form

**Request for Qualifications
Quantity Surveying Services
RFQ #2496**

For any further distributed information about this RFQ,
return this form as soon as possible to:

Attention: Louise Berry

MAIL ONLY:	COURIER/BY HAND:
Partnerships British Columbia Inc., P.O. Box 9478 Victoria, B.C. V8W 3G3 Attention: Louise Berry	Partnerships British Columbia Inc., 300 – 707 Fort Street Victoria, B.C. V8W 3G3 Attention: Louise Berry

Fax: (604) 660-1199

COMPANY: _____

MAILING ADDRESS: _____

CITY: _____ **POSTAL CODE:** _____

PROVINCE/STATE: _____ **COUNTRY:** _____

FAX NUMBER: (____) _____

PHONE NUMBER: (____) _____

E-MAIL ADDRESS: _____

AUTHORIZED REPRESENTATIVE:

Unless it can be sent by fax or email, please send any further correspondence about this RFQ by:

Courier Collect: Courier Name and Account No. _____

SIGNATURE: _____ **TITLE:** _____

Appendix D: Standard Service Contract

Available from the Contact Person on request.

Appendix E: Independent Certifier Sample Terms of Reference

The Independent Certifier will, subject to the provisions of the Project Agreement, provide the services as set out below. In the event of a conflict between any provision of this Agreement, including this Schedule 1, and a provision of the Project Agreement, the Project Agreement will prevail.

- (a) The Independent Certifier will:
- (i) consult with the Design-Builder and others involved in the Design; and
 - (ii) conduct inspections of the Construction,
- as the Independent Certifier determines are required to be satisfied that the Design and Construction are proceeding in accordance with the requirements of the Project Agreement, and will no later than the 10th calendar day of a calendar month prepare and deliver to the Authority and Project Co a monthly written report reporting on:
- (iii) a description of the Design and Construction completed in the previous calendar month;
 - (iv) the progress of the Design and Construction relative to the Updated Project Schedule, with an explanation and analysis of any variances; and
 - (v) a description of any elements of the Facility that for any reason vary from the requirements of the Project Agreement, with particular reference to Schedule 2 [Design and Construction Protocols] and Schedule 3 [Design and Construction Specifications] of the Project Agreement.
- (b) The Independent Certifier will prepare and deliver to the Authority and Project Co a certificate certifying the Cost to Date and the Cost to Complete as described in Section 9.5 of Schedule 8 [Payments] no later than the 10th day of each month (or other time in the case of payment under Section 9.4 of Schedule 8 [Payments]) in accordance with Section 3.4 of Schedule 2 [Design and Construction Protocols].
- (c) The Independent Certifier will, no later than 5 Business Days after application by Project Co for a Certificate of Service Commencement, in cooperation with Project Co's Construction Representative and the Authority's Construction Representative make an inspection of the Facility and then within a further 5 Business Days either:
- (i) issue a Certificate of Service Commencement; or
 - (ii) provide Project Co and the Authority's Construction Representative with a list of all incomplete Design and Construction that must be completed prior to Service Commencement.
- (d) Immediately upon issuance of the Certificate of Service Commencement under Section 3.5 of Schedule 2 [Design and Construction Protocols] the Independent Certifier will, in cooperation with Project Co's Construction Representative and the Authority's Construction Representative, prepare a complete list of Deficiencies and

deliver the list of Deficiencies to Project Co and the Authority's Construction Representative.